

## Corporate Profile at a glance

### KDS Accessories Limited

Date of Incorporation:	February 19, 2001
Date of Commercial Operation:	February 7, 2003
Date of Listing with the Dhaka Stock Exchange:	October 6, 2015
Debut Trading Date:	October 15, 2015
<b>Public Offering Method:</b>	
IPO under Fixed Price Method	The company issued 12,000,000 ordinary shares of Tk. 10 each at an issue price of Tk. 20 each (including a premium of Tk. 10 per share) totaling of Tk. 240,000,000
IPO under Book Building Method	-
<b>Direct Listing Method:</b>	
<b>Offer Price Per Share (Tk.):</b>	10.00
<b>Earnings Per Share (EPS) at the time of Listing (Tk.):</b>	
EPS as per latest audited financial statement	2.22
EPS as per latest un-audited financial statements (9 Months 201403)	0.76
<b>Net Asset Value (NAV) per share at the time of Listing (Tk.)</b>	
NAV per share excluding Other Comprehensive Income (OCI)	16.49
NAV per share including OCI	21.85
<b>Use of IPO Proceeds:</b>	
Packaging Unit -3	Tk.150,000,000
Repayment of Bank loan	Tk.70,000,000
IPO expenses	Tk. 20,000,000
<b>Credit Rating based on financials at the time of listing:</b>	
Long-term	A+
Short-term	St-3
Rated by	Credit Rating Agency of Bangladesh Limited (CRAB)
Rating valid up to	July 31, 2015
<b>Issue Manager:</b>	Alliance Financial Services Ltd.
<b>Registrar to the Issue:</b>	
<b>Auditors:</b>	Hoda Vasi Chowdhury & Co
<b>Underwriters:</b>	AIBL Capital Management Limited, GSP Investments Limited, Grameen Capital Management Limited, Janata Capital and Investment Limited, National Credit and Commerce Bank Limited