

Corporate Profile at a glance

FAR Chemical Industries Ltd.

Date of Incorporation:		March 22, 2007
Date of Commercial Operation:		January 8, 2009
Date of Listing with the Dhaka Stock Exchange:		May 19, 2014
Debut Trading Date:		July 8, 2014
Public Offering Method:		
	IPO under Fixed Price Method	The company issued 12,000,000 ordinary shares of Tk. 10 each totaling of Tk. 120,000,000
	IPO under Book Building Method	-
Direct Listing Method:		
Offer Price Per Share (Tk.):		10.00
Earnings Per Share (EPS) at the time of Listing (Tk.):		
	EPS as per latest audited financial statement	5.01
	EPS as per latest un-audited financial statements (6 Months 201312)	2.62
Net Asset Value (NAV) per share at the time of Listing (Tk.)		
	NAV per share excluding Other Comprehensive Income (OCI)	18.16
	NAV per share including OCI	N/A
Use of IPO Proceeds:		
	Procurement of capital machinery	Tk. 87,234,500
	Expansion of current capacity	Tk. 19,556,053
	IPO expenses	Tk. 13,209,447
Credit Rating based on financials at the time of listing:		
	Long-term	N/A
	Short-term	N/A
	Rated by	N/A
	Rating valid up to	N/A
Issue Manager:		First Securities Services Limited
Registrar to the Issue:		
Auditors:		Shiraz Khan Basak & Co.
Underwriters:		First Securities Services Limited, CAPM Advisory Limited.